UNITED STATES BANKRUPTCY COURT EASTERN DISTRICT OF MICHIGAN SOUTHERN DIVISION

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In re : Chapter 9

CITY OF DETROIT, MICHIGAN, : Case No. 13-53846

Debtor. : Hon. Steven W. Rhodes

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CERTIFICATION OF NO RESPONSE OR OBJECTION REGARDING MOTION OF DEBTOR, PURSUANT TO SECTION 362(d)(1) OF THE BANKRUPTCY CODE, FOR ENTRY OF AN ORDER LIFTING THE AUTOMATIC STAY TO THE EXTENT NECESSARY TO PERMIT APPEALS OF CITY PROPERTY TAX ASSESSMENTS TO PROCEED IN THE ORDINARY COURSE (Docket No. 275)

On August 2, 2013, the Motion of Debtor, Pursuant to Section 362(d)(1) of the Bankruptcy Code, for Entry of an Order Lifting the Automatic Stay to the Extent Necessary to Permit Appeals of City Property Tax Assessments to Proceed in the Ordinary Course (Docket No. 275) (the "Motion"), was filed with this Court and served by the City of Detroit, Michigan (the "City"), on the parties identified on the Certificate of Service (Docket No. 304) attached hereto as Exhibit A via electronic mail, facsimile and overnight mail. Attached as Exhibit 2 to the Motion was a Notice of Hearing identifying August 16, 2013 as the deadline for objections

to the Motion (the "Objection Deadline"). A copy of the Notice of Hearing is attached hereto as Exhibit B.

No response or objection to the Motion was filed with the Court by the Objection Deadline. Accordingly, pursuant to Rule 9014-1(c) of the Local Bankruptcy Rules for the United States Bankruptcy Court for the Eastern District of Michigan, the City respectfully requests that the Court enter a final order in form attached hereto as Exhibit C (the "Proposed Order"). A blackline of the Proposed Order against the form of proposed order attached as Exhibit 1 to the Motion is attached hereto as Exhibit D.

Dated: August 20, 2013 Respectfully submitted,

/s/ Heather Lennox

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EXHIBIT A

UNITED STATES BANKRUPTCY COURT EASTERN DISTRICT OF MICHIGAN SOUTHERN DIVISION

| In re: | | Chapter 9 |
|----------------------------|---|----------------------|
| City of Detroit, Michigan, | | Case No. 13-53846 |
| Debtor. | | Hon. Steve W. Rhodes |
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CERTIFICATE OF SERVICE

I, Lydia Pastor Nino, certify and say that I am employed by Kurtzman Carson Consultants LLC (KCC), the proposed claims and noticing agent for the Debtor in the above-captioned case.

On August 2, 2013, at my direction and under my supervision, employees of KCC caused to be served the following document via Email on the service list attached hereto as **Exhibit A**; via Fax on the service list attached hereto as **Exhibit B**; and via Overnight mail on the service list attached hereto as **Exhibit C**:

• Motion of Debtor, Pursuant to Section 362(d)(1) of the Bankruptcy Code, for Entry of an Order Lifting the Automatic Stay to the Extent Necessary to Permit Appeals of City Property Tax Assessments to Proceed in the Ordinary Course [Docket No. 275]

Dated: August 6, 2013

/s/ Lydia Pastor Nino Lydia Pastor Nino KCC 2335 Alaska Ave El Segundo, CA 90245 Tel 310.776.7386

EXHIBIT A

Exhibit A

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| Attorney for Trustee | Schneider Miller PC | Kenneth M Schneider | kschneider@schneidermiller.com |
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| Union Representative | SEIU Local 517M | Attn: Yolanda Langston | langstony@gmail.com |
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| Union Representative | Senior Water Systems Chemist Association | Attn: Andrew Ross | aross@dwsd.org |
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| State of Michigan Chief Legal Counsel State of Michigan Assistant Attorney General, | State of Michigan Revenue & Collections | Matthew Schneider | 0 0 |
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| | U.S. Bank National Association, as trustee, | | |
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| Bonds (Including Sewer and Water) | custodian and/or contract administrator | Attn: Susan T. Brown | susan.brown5@usbank.com |
| Borido (moldanig Cowor and Water) | U.S. Bank National Association, as trustee, | 7 ttti: Odean 1: Brown | oddan.browno @ dobank.com |
| Top 20 Creditor - City's Secured & Unsecured | bond registrar transfer agent, paying agent, | | |
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| Top 20 Creditor, Cityle Secured 9 Uncertainty | ILC Bank National Association as trust - f | | |
| Top 20 Creditor - City's Secured & Unsecured | U.S. Bank National Association, as trustee, for | Atto: Lowronce L Boll | lowronge holl@ushank |
| Bonds (Including Sewer and Water Bonds) | the Detroit Sewar and Water Bonds | Attn: Lawrence J. Bell | lawrence.bell@usbank.com |
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| Union Representative | Utility Workers Union of America Local #531 | Attn: Samuel Wilson | swilson@dwsd.org |
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| | | | sgrow@wnj.com; |
| Counsel for UBS AG and Merrill Lynch Capital | | Stephen B Grow Douglas A Dozeman & Charles | ddozeman@wnj.com; |
| Services Inc | Warner Norcross & Judd LLP | N Ash Jr | cash@wnj.com |
| Counsel for Financial Guaranty Insurance | | | |
| Company | Weil, Gotshal & Manges LLP | Alfredo R Perez | alfredo.perez@weil.com |
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| Counsel for Financial Guaranty Insurance | | | |
| Company | Weil, Gotshal & Manges LLP | Kelly DiBlasi | kelly.diblasi.com |
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| Corporation | Winston & Strawn LLP | Sarah T. Foss | sfoss@winston.com |
| Interested Party | Ziulkowski & Associates, PLC | Janet M. Ziulkowski | ecf@zaplc.com |

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| Resnick & Moss, P.C. | Mark Bredow, Esq. | mbredow@resnicklaw.net |

EXHIBIT B

Exhibit B Served via Fax

| Party Description | Company | Contact | Fax |
|-------------------------------------|---------------------------------------|--------------------------------|--------------|
| Union Representative | AFSCME Local #0457 | Attn: Laurie Walker | 313-965-8217 |
| Union Representative | AFSCME Local #1642 | Attn: Gina Thompson-Mitchell | 313-965-8283 |
| Counsel to Merrill Lynch Capital | | Attn: Howard R. Hawkins, Jr., | |
| Service Inc. | Cadwalader Wickershame & Taft | Esq. & Lary Stomfeld, Esq. | 212-504-6666 |
| Retiree Representative | Detroit Firemen's Fund Association | Attn: Kim Fett | 313-961-0215 |
| | Detroit Police Benefit and Protective | | |
| Retiree Representative | Association | Attn: Delbert R. Jennings, Sr. | 313-870-9330 |
| | | | |
| Union Representative | Detroit Police Officers Association | Attn: Mark Diaz | 313-567-7875 |
| Office of the United States Trustee | Office of the United States Trustee | | 313-226-7952 |

Exhibit B Served via Fax

| Company | Fax |
|-----------------------------------|--------------|
| Gary Segatti and Associates, PLLC | 586-758-1627 |

EXHIBIT C

Exhibit C Served via Overnight Mail

| Party Description | Company | Contact | Address 1 | Address 2 | Address 3 | City | State | Zip |
|---|------------------------------------|-------------------------------|-----------------------------------|---------------------------|-------------|-----------------|-------|-------|
| Union Representative | AFSCME Local #0023 | Attn: Robert Stokes | 600 W. Lafayette, Ste. 134 | | | Detroit | MI | 48226 |
| Union Representative | AFSCME Local #0457 | Attn: Laurie Walker | 600 W. Lafayette, Ste. L - 104 | | | Detroit | MI | 48226 |
| Union Representative | AFSCME Local #1642 | Attn: Gina Thompson-Mitchell | 600 W. Lafayette, Ste. L - 123 | | | Detroit | MI | 48226 |
| Retiree Representative | Detroit Firemen's Fund Association | Attn: Kim Fett | 250 W. Larned Street, Suite 202 | | | Detroit | MI | 48226 |
| Union Representative | Field Engineers Association | Attn Larry Hart | PO Box 252805 | | | West Bloomfield | MI | 48325 |
| The Office of the Governor of the State | | | | | | | | |
| of Michigan | Governor Rick Snyder | | P.O. Box 30013 | | | Lansing | MI | 48909 |
| Counsel for IBM Credit LLC | IBM Credit LLC | Andy Gravina | Special Handling Group MD NC317 | 6303 Barfield Rd NE | | Atlanta | GA | 30328 |
| | | Attn: Kevyn D. Orr, Emergency | | | | | | |
| The City, c/o the Emergency Manager | The City of Detroit | Manager | Coleman A. Young Municipal Center | 2 Woodward Ave Suite 1126 | | Detroit | MI | 48226 |
| Corporation Counsel for the City of | | | | | | | | |
| Detroit | The City of Detroit | Attn: Corporation Counsel | Coleman A. Young Municipal Center | 2 Woodward Avenue | Fifth Floor | Detroit | MI | 48226 |

EXHIBIT B

UNITED STATES BANKRUPTCY COURT Eastern District of Michigan

In re:

CITY OF DETROIT, MICHIGAN,

Chapter: 9

Case No.: 13-53846

Debtor. Judge: Hon. Steven W. Rhodes

Address: 2 Woodward Avenue, Suite 1126

Detroit, Michigan 48226

Last four digits of Social Security or

Employer's Tax Identification (EIN) No(s).(if any): 38-6004606

NOTICE OF MOTION OF DEBTOR, PURSUANT TO SECTION 362(d)(1) OF THE BANKRUPTCY CODE, FOR ENTRY OF AN ORDER LIFTING THE AUTOMATIC STAY TO THE EXTENT NECESSARY TO PERMIT APPEALS OF CITY PROPERTY TAX ASSESSMENTS TO PROCEED IN THE ORDINARY COURSE

The City of Detroit, Michigan ("<u>Detroit</u>" or the "<u>City</u>") has filed papers with the Court seeking entry of an order, pursuant to section 362(d)(1) of the Bankruptcy Code, lifting the automatic stay to the extent necessary to permit appeals of City property tax assessments to proceed in the ordinary course.

Your rights may be affected. You should read these papers carefully and discuss them with your attorney, if you have one in this bankruptcy case. (If you do not have an attorney, you may wish to consult one.)

If you do not want the court to grant the relief sought in the motion, or if you want the court to consider your views on the motion, on or by August 16, 2013, you or your attorney must:

1. File with the court a written response or an answer, explaining your position at:

United States Bankruptcy Court United States Bankruptcy Court 211 W. Fort Street, Suite 2100 Detroit, MI 48226

If you mail your response to the court for filing, you must mail it early enough so the court will **receive** it on or before the date stated above. All attorneys are required to file pleadings electronically.

Any response or answer must comply with F. R. Civ. P. 8(b), (c) and (e).

You must also mail a copy to:

David G. Heiman (OH 0038271) Heather Lennox (OH 0059649) JONES DAY North Point 901 Lakeside Avenue Cleveland, Ohio 44114 Telephone: (216) 586-3939 Facsimile: (216) 579-0212

Bruce Bennett (CA 105430) JONES DAY 555 South Flower Street Fiftieth Floor Los Angeles, California 90071 Telephone: (213) 243-2382 Facsimile: (213) 243-2539

Jonathan S. Green (MI P33140) Stephen S. LaPlante (MI P48063) MILLER, CANFIELD, PADDOCK AND STONE, P.L.C. 150 West Jefferson Suite 2500 Detroit, Michigan 48226 Telephone: (313) 963-6420 Facsimile: (313) 496-7500

2. If a response or answer is timely filed and served, the Court will schedule a hearing on the motion and you will be served with a notice of the date, time and location of the hearing.

If you or your attorney do not take these steps, the Court may decide that you do not oppose the relief sought in the motion or objection and may enter an order granting that relief.

Dated: August 2, 2013 Respectfully submitted,

/s/ Heather Lennox

David G. Heiman (OH 0038271) Heather Lennox (OH 0059649) JONES DAY North Point 901 Lakeside Avenue Cleveland, Ohio 44114 Telephone: (216) 586-3939 Facsimile: (216) 579-0212 dgheiman@jonesday.com hlennox@jonesday.com

Bruce Bennett (CA 105430) JONES DAY 555 South Flower Street Fiftieth Floor Los Angeles, California 90071 Telephone: (213) 243-2382 Facsimile: (213) 243-2539 bbennett@jonesday.com

Jonathan S. Green (MI P33140)
Stephen S. LaPlante (MI P48063)
MILLER, CANFIELD, PADDOCK AND
STONE, P.L.C.
150 West Jefferson
Suite 2500
Detroit, Michigan 48226
Telephone: (313) 963-6420
Facsimile: (313) 496-7500
green@millercanfield.com
laplante@millercanfield.com

ATTORNEYS FOR THE CITY

EXHIBIT C

UNITED STATES BANKRUPTCY COURT EASTERN DISTRICT OF MICHIGAN SOUTHERN DIVISION

-----X

In re : Chapter 9

CITY OF DETROIT, MICHIGAN, : Case No. 13-53846

Debtor. : Hon, Steven W. Rhodes

:

ORDER, PURSUANT TO SECTION 362(d)(1) OF THE BANKRUPTCY CODE, LIFTING THE AUTOMATIC STAY TO THE EXTENT NECESSARY TO PERMIT APPEALS OF CITY PROPERTY TAX ASSESSMENTS TO PROCEED IN THE ORDINARY COURSE

This matter coming before the Court on the Motion of Debtor,
Pursuant to Section 362(d)(1) of the Bankruptcy Code, for Entry of an Order
Lifting the Automatic Stay to the Extent Necessary to Permit Appeals of City
Property Tax Assessments to Proceed in the Ordinary Course (Docket No. 275)
(the "Motion"), filed by the City of Detroit, Michigan (the "City"); the Court having reviewed the Motion and the Keelean Affidavit; the City having filed a
Certification of No Response with respect to the Motion with the Court; and the
Court finding that: (a) the Court has jurisdiction over this matter pursuant to

 $^{\text{CLI-2135288v2}}$ 13-53846-tjt Doc 543 Filed 08/20/13 Entered 08/20/13 17:05:23 Page 24 of 31

Capitalized terms not otherwise defined herein have the meanings given to them in the Motion.

28 U.S.C. §§ 157 and 1334; (b) this is a core proceeding pursuant to 28 U.S.C. § 157(b); and (c) notice of the Motion was sufficient under the circumstances; and the Court having determined that the legal and factual bases set forth in the Motion and the Keelean Affidavit establish sufficient "cause" for the relief granted herein within the meaning of section 362(d) of the Bankruptcy Code;

IT IS HEREBY ORDERED THAT:

- 1. The Motion is GRANTED.
- 2. Relief from the Stay is granted to the extent necessary to permit the Assessment Appeal Process to proceed in the ordinary course to determine the appeals and liquidate claim amounts, if any. For the avoidance of doubt, the Assessment Appeal Process includes any proceeding relating to real or personal property assessments, valuations, rates, special assessments, refunds, allocation or equalization, or any other proceeding brought before the Tribunals under the property tax laws of the State of Michigan or the City.
- 3. The Stay is lifted only to the extent necessary to allow the Assessment Appeal Process to proceed in the ordinary course and is not modified to permit collection or other activities to recover any refund, overpayment or other claim against the City.
- 4. This Order grants relief from the Stay only with regard to property tax appeals brought against the City, grants no relief as to any claim

CLI-2135288v2 -2-13-53846-tjt Doc 543 Filed 08/20/13 Entered 08/20/13 17:05:23 Page 25 of 31 brought against an officer or inhabitant of the City and does not modify, in any way, this Court's Order Pursuant to Section 105(a) of the Bankruptcy Code Extending the Chapter 9 Stay to Certain (a) State Entities, (b) Non-Officer Employees and (c) agents and Representatives of the Debtor (Docket No. 166), entered on July 25, 2013.

5. This Order shall not be stayed pursuant to Rule 4001(a)(3) of the Federal Rules of Bankruptcy Procedure 4001(a)(3) and shall be effective immediately.

EXHIBIT D

UNITED STATES BANKRUPTCY COURT EASTERN DISTRICT OF MICHIGAN SOUTHERN DIVISION

| | -X |
|----------------------------|-------------------------|
| In re | : Chapter 9 |
| CITY OF DETROIT, MICHIGAN, | : Case No. 13-53846 |
| Debtor. | : Hon. Steven W. Rhodes |
| | : : |
| | X |

ORDER, PURSUANT TO SECTION 362(d)(1) OF THE BANKRUPTCY CODE, LIFTING THE AUTOMATIC STAY TO THE EXTENT NECESSARY TO PERMIT APPEALS OF CITY PROPERTY TAX ASSESSMENTS TO PROCEED IN THE ORDINARY COURSE

This matter coming before the Court on the Motion of Debtor, Pursuant to Section 362(d)(1) of the Bankruptcy Code, for Entry of an Order Lifting the Automatic Stay to the Extent Necessary to Permit Appeals of City Property Tax Assessments to Proceed in the Ordinary Course, (Docket No. 275) (the "Motion"), filed by the City of Detroit, Michigan (the "City"); the Court having reviewed the Motion, and the Keelean Affidavit and; the City having considered the statements of counsel and the evidence adduced filed a Certification of No Response with respect to the Motion at a hearing before with the Court (the "Hearing"); and the Court finding that: (a) the Court has jurisdiction over this matter pursuant to 28 U.S.C. §§ 157 and 1334; (b) this is a core proceeding pursuant to 28 U.S.C. § 157(b); and (c) notice of the Motion and the Hearing was sufficient under the circumstances; and (d) and the Court having determined that the legal and factual bases set forth in the Motion, and the Keelean Affidavit and at the Hearing establish sufficient "cause" for the relief granted herein within the meaning of section 362(d) of the Bankruptcy Code;

IT IS HEREBY ORDERED THAT:

1. The Motion is GRANTED.

¹ Capitalized terms not otherwise defined herein have the meanings given to them in the Motion.

- 2. Relief from the Stay is granted to the extent necessary to permit the Assessment Appeal Process to proceed in the ordinary course to determine the appeals and liquidate claim amounts, if any. For the avoidance of doubt, the Assessment Appeal Process includes any proceeding relating to real or personal property assessments, valuations, rates, special assessments, refunds, allocation or equalization, or any other proceeding brought before the Tribunals under the property tax laws of the State of Michigan or the City.
- 3. The Stay is lifted only to the extent necessary to allow the Assessment Appeal Process to proceed in the ordinary course and is not modified to permit collection or other activities to recover any refund, overpayment or other claim against the City.
- 4. This Order grants relief from the Stay only with regard to property tax appeals brought against the City, grants no relief as to any claim brought against an officer or inhabitant of the City and does not modify, in any way, this Court's Order Pursuant to Section 105(a) of the Bankruptcy Code Extending the Chapter 9 Stay to Certain (a) State Entities, (b) Non-Officer Employees and (c) agents and Representatives of the Debtor (Docket No. 166), entered on July 25, 2013.

5. This Order shall not be stayed pursuant to Federal Rule 4001(a)(3) of the Federal Rules of Bankruptcy Procedure 4001(a)(3) but and shall be effective immediately.